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LISTING RULES IMPLICATIONS

1. The company is required to file a Form 10-K with the SEC within 60 days of the end of its fiscal year. The Form 10-K is a comprehensive report that provides information about the company's financial performance, management, and other important factors. Failure to file a Form 10-K can result in the company being delisted from the NYSE.

2. The company is required to file a Form 10-Q with the SEC within 45 days of the end of each of its three fiscal quarters. The Form 10-Q is a quarterly report that provides information about the company's financial performance and other important factors. Failure to file a Form 10-Q can result in the company being delisted from the NYSE.

3. The company is required to maintain a minimum bid price of \$1.00 per share. If the bid price falls below \$1.00, the company will be subject to a delisting process. The company may be able to avoid delisting by demonstrating that it is a financially sound company and that the low bid price is due to temporary market conditions.

4. The company is required to maintain a minimum market capitalization of \$1.0 billion. If the market capitalization falls below \$1.0 billion, the company will be subject to a delisting process. The company may be able to avoid delisting by demonstrating that it is a financially sound company and that the low market capitalization is due to temporary market conditions.

EXTRAORDINARY GENERAL MEETING

1. An extraordinary general meeting (EGM) is a meeting of the shareholders of a company that is called for the purpose of discussing and voting on matters that are not in the ordinary course of business. The EGM is typically called by the board of directors or the shareholders.

2. The EGM is typically held at the company's principal place of business or at another location. The meeting is open to all shareholders of the company, and the agenda is typically set by the board of directors. The EGM is an important opportunity for shareholders to voice their concerns and to vote on matters that affect the company's future.

I. REVISION OF TERMS OF EXISTING SALES AGENCY SERVICES FRAMEWORK AGREEMENT

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II. SUMMARY OF CONNECTED TRANSACTION AND CONTINUING CONNECTED TRANSACTIONS

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**Proposed annual caps
for the year ending
December 31, 2022
(RMB'000)**

Nature of transactions

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I de e de Sha eh de 'a a e i e e

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**III. RENEWAL OF CONNECTED TRANSACTION AND CONTINUING
CONNECTED TRANSACTIONS SUBJECT TO THE REPORTING,
ANNUAL REVIEW, ANNOUNCEMENT REQUIREMENTS BUT
EXEMPT FROM THE INDEPENDENT SHAREHOLDERS' APPROVAL
REQUIREMENT**

1. 2022 Master Leasing Agreement

(a) Background

[Faint, illegible text describing the background of the Master Leasing Agreement]

(b) Principal terms

Date: [Faint text]

Parties: [Faint text]

Term:

1. The term of the contract shall be for a period of 12 months commencing from the date of signing of this contract.

Subject matter:

1. The subject matter of the contract shall be the supply of goods and services as detailed in the schedule of goods and services attached hereto.

Pricing and other terms:

1. The prices of the goods and services shall be as stated in the schedule of goods and services and shall be in Indian Rupees.

2. The prices shall be subject to change without notice in accordance with the fluctuations in the market prices of the raw materials and other inputs used in the manufacture of the goods and services.

3. The prices shall be inclusive of all taxes, duties, and charges payable by the contractor.

4. The contractor shall be responsible for the transportation, loading, unloading, and delivery of the goods and services to the site of the project.

5. The contractor shall be responsible for the maintenance and repair of the goods and services during the term of the contract.

(e) *Reasons for and benefits of entering into the 2022 Master Leasing Agreement*

As a result of the COVID-19 pandemic, the Company's operations have been significantly impacted, and the Company is currently in a period of financial distress. The Company is seeking to raise capital to fund its operations and is currently in negotiations with various lenders and investors. The 2022 Master Leasing Agreement is a key component of the Company's financing strategy and is expected to provide the Company with the necessary capital to fund its operations and to improve its financial position.

The 2022 Master Leasing Agreement is a long-term agreement that provides the Company with a steady stream of cash flow over the next several years. This cash flow is expected to be used to fund the Company's operations and to pay down its existing debt. The agreement also provides the Company with a number of other benefits, including the ability to lease additional property and to purchase additional equipment. The Company believes that the 2022 Master Leasing Agreement is a highly beneficial arrangement that will help to improve the Company's financial position and to ensure its long-term viability.

2. 2022 Master Consultancy Agreement

(a) *Background*

The Company is currently in a period of financial distress and is seeking to raise capital to fund its operations. The Company is currently in negotiations with various lenders and investors. The 2022 Master Consultancy Agreement is a key component of the Company's financing strategy and is expected to provide the Company with the necessary capital to fund its operations and to improve its financial position. The agreement also provides the Company with a number of other benefits, including the ability to lease additional property and to purchase additional equipment. The Company believes that the 2022 Master Consultancy Agreement is a highly beneficial arrangement that will help to improve the Company's financial position and to ensure its long-term viability.

(b) *Principal terms*

Date: 1/1/2022

Parties: The Company and the lender.

Term: The term of the agreement shall be for a period of 10 years, commencing on the date of the agreement and ending on the date of the maturity of the loan.

Subject matter:

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Pricing and other terms:

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(c) Historical amounts

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(d) Annual cap and basis of determination

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(e) *Reasons for and benefits of entering into the 2022 Master Consultancy Agreement*

3. 2022 Sales Agency Services Framework Agreement

(a) *Background*

(b) Principal terms

Date:

11/11/2011

Parties:

11/11/2011

Agency Period:

11/11/2011

Subject matter:

11/11/2011

Pricing and other terms:

11/11/2011
% %

Payments:

Payments made by the taxpayer for the acquisition of a new asset, or for the improvement of an existing asset, which are eligible for the Section 179 deduction, are treated as if they were made on the first day of the tax year. This rule applies to both the taxpayer and the transferee of the asset. The rule is applied to the taxpayer's tax year, not the transferee's tax year.

(c) Historical amounts

Historical amounts are the amounts paid for the acquisition of an asset, or for the improvement of an existing asset, which are eligible for the Section 179 deduction. The historical amount is the amount paid for the asset, or for the improvement, as determined under the general rules of Section 179.

(d) Annual cap and basis of determination

The annual cap and basis of determination are the maximum amount of the Section 179 deduction that can be claimed for a given tax year. The annual cap is the maximum amount of the Section 179 deduction that can be claimed for a given tax year, and the basis of determination is the amount of the Section 179 deduction that is actually claimed for a given tax year.

The annual cap and basis of determination are determined by the taxpayer's tax year, not the transferee's tax year. The annual cap is the maximum amount of the Section 179 deduction that can be claimed for a given tax year, and the basis of determination is the amount of the Section 179 deduction that is actually claimed for a given tax year. The annual cap and basis of determination are determined by the taxpayer's tax year, not the transferee's tax year.

(e) Reasons for and benefits of entering into the 2022 Sales Agency Services Framework Agreement

**IV. RENEWAL OF CONTINUING CONNECTED TRANSACTIONS
SUBJECT TO THE REPORTING, ANNUAL REVIEW,
ANNOUNCEMENT AND INDEPENDENT SHAREHOLDERS'
APPROVAL REQUIREMENTS**

1. 2022 Master Pre-delivery Management Services Agreement

(a) Background

(d) Annual cap and basis of determination

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management services, including the management of the property, the collection of rents, the maintenance of the property, and the management of the property's financial affairs. The Board of Directors has approved the 2022 Property Management Services Agreement, and the Board of Directors has authorized the Company to enter into the 2022 Property Management Services Agreement with the Property Management Company.

(e) *Reasons for and benefits of entering into the 2022 Property Management Services Agreement*

The Board of Directors has approved the 2022 Property Management Services Agreement, and the Board of Directors has authorized the Company to enter into the 2022 Property Management Services Agreement with the Property Management Company. The Board of Directors has approved the 2022 Property Management Services Agreement, and the Board of Directors has authorized the Company to enter into the 2022 Property Management Services Agreement with the Property Management Company. The Board of Directors has approved the 2022 Property Management Services Agreement, and the Board of Directors has authorized the Company to enter into the 2022 Property Management Services Agreement with the Property Management Company.

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V. PRICING POLICY FOR CONTINUING CONNECTED TRANSACTIONS

The Board of Directors has approved the 2022 Property Management Services Agreement, and the Board of Directors has authorized the Company to enter into the 2022 Property Management Services Agreement with the Property Management Company. The Board of Directors has approved the 2022 Property Management Services Agreement, and the Board of Directors has authorized the Company to enter into the 2022 Property Management Services Agreement with the Property Management Company.

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VI. INTERNAL CONTROL POLICIES FOR CONTINUING CONNECTED TRANSACTIONS

The company will continue to monitor the transaction and the other party to the transaction and will continue to monitor the transaction and the other party to the transaction.

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IX. GENERAL INFORMATION

The information in this section is intended to provide a general overview of the company's operations and financial performance. It is not intended to be a substitute for the detailed financial statements and other information provided elsewhere in this report. The company's operations are primarily focused on the manufacturing and distribution of consumer products. The company's financial performance is measured by its revenue, gross profit, and operating income. The company's revenue is primarily derived from the sale of its products, and its gross profit is primarily derived from the sale of its products at a profit. The company's operating income is primarily derived from the sale of its products at a profit, less the cost of goods sold and other operating expenses.

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X. INFORMATION ON THE PARTIES

The Group

The information in this section is intended to provide a general overview of the company's operations and financial performance. It is not intended to be a substitute for the detailed financial statements and other information provided elsewhere in this report. The company's operations are primarily focused on the manufacturing and distribution of consumer products. The company's financial performance is measured by its revenue, gross profit, and operating income. The company's revenue is primarily derived from the sale of its products, and its gross profit is primarily derived from the sale of its products at a profit. The company's operating income is primarily derived from the sale of its products at a profit, less the cost of goods sold and other operating expenses.

杭州濱江投資控股有限公司

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杭州濱江房產集團股份有限公司 杭

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