

0RQWKO\ 5HWXUQ RI (TXLW\ ,VVXHU RQ 0RYHPHQWV LQ 6HFXULW

)RU WKH PRQWK HQGHG  
GG P\

7R +RQJ .RQJ ([FKDQJHV DQG &OHDULQJ /LPLWHG

1DPH RI ,VVXH MDJG HUYLFH & R XWG L Q  
'DWH 6XEPLWWHG

, 0RYHPHQWV LQ \$XWKRULVHG 6KDUH &DSLWDO

2UGLQDU\ 6KDUHV

6WRFN <u>FRGH</u>	SWLR <u>QVFUL</u>	<u>66 DQBV</u>
		\$XWKRULVHG VKDUH
	1R RI RUG <u>BQDU</u>	DOXH FDSLWDO
	VKDUHV (US\$)	(US\$)
% DODQFH DW FORVH <u>RI WKH PRQWK</u>		
, QFUHM <u>RUHDVH</u>	<u>1LO</u>	1 L O
% DODQFH DW FORVH <u>RI WKH PRQWK</u>		

6WRFN <u>FRGH</u>	1H\$ <u>SWLRQ</u>	
		3D YDOXH \$XWKRULVHG VKDUH
	1R RI RUGL <u>(State)</u>	FDSLWDO
	VKDUHV (State currency)	(State currency)
% DODQFH DW FORVH <u>RI WKH PRQWK</u>		
, QFUHM <u>RUHDVH</u>		
% DODQFH DW FORVH <u>RI WKH PRQWK</u>		

3UHIHUHQFH 6KDUHV

6WRFN FRGH 'H\$FULSWLRQ

1R RI 3DU YDOSXWKRULVHG VKDUH  
 SUHIHUHQ (State FDSLWDO  
 VKDUHV currency) (State currency)

%DODQFH DW FORVH RI SUHFHGLQJ PRQWK

,QFUHDVH GHFUHDVH \_\_\_\_\_

%DODQFH DW FORVH RI WKH PRQWK \_\_\_\_\_

2WKHU &ODVVHV RI 6KDUHV

6WRFN FRGH 'H\$FULSWLRQ

1R RI RWKBU YDOSXWKRULVHG VKDUH  
 FODVVHV (State FDSLWDO  
 VKDUHV currency) (State currency)

%DODQFH DW FORVH RI SUHFHGLQJ PRQWK

,QFUHDVH GHFUHDVH \_\_\_\_\_

%DODQFH DW FORVH RI WKH PRQWK \_\_\_\_\_

7RWDO DXWKRULVHG VKDUH FDSLWDO DW WKH HQG RI WKH PRQWK  
 currency) 86

,, 0RYHPHQWV LQ ,VVXHG 6KDUH &DSLWDO

	1R RI RUGLQDU	1R RI SUHIHURQRHRWKHU	VKDUHV	VKDUHVFODVVHV RI VKDUHV
%DODQFH DW FORVH RI				
SUHFHGLQJ PRQWK	1 \$	1 \$	1 \$	
,QFUHDVH	GHFUHDVH			

:DUUDQWV WR ,VVXHVVKDUHVKRFLWDBH WR EH /LVWHG

1R RI QHRI QHZ  
VKDUHV VKDUHV R  
LVVXHUVVXHU ZK  
LVVXHGPDI EH  
GXULQJ WKW XHG  
PRQWK SXUVXDQV  
SDOXH DQWUHWR  
PRQWK PRQWK PRQWK  
PRQWK

1RPLQDO YDOXH  
&XUUHQDW FORVH RUFVHRC PLQDO YDOXH DQWUHWR  
'HVFULSWLRQ RI ZDBUDQWVSDO HFHGLGXULQJDWKFORVH RKRHWKFORVH RI V  
'DWH RI\H[SGURR YDOXH PRQWK PRQWK PRQWK PRQWK

1 \$

6WRFN ERGHVWHG  
&ODVV RI VKDUHV  
LVVX (Net 01)  
6XEVFULSWLRQ SULFH  
(\*0 DSSURYDO GDWH  
LI DSSOLFDEOH  
GG PR\

1 \$

6WRFN ERGHVWHG  
&ODVV RI VKDUHV  
LVVX (Net 01)  
6XEVFULSWLRQ SULFH  
(\*0 DSSURYDO GDWH  
LI DSSOLFDEOH  
GG PR\

1 \$

6WRFN ERGHVWHG  
&ODVV RI VKDUHV  
LVVX (Net 01)  
6XEVFULSWLRQ SULFH  
(\*0 DSSURYDO GDWH  
LI DSSOLFDEOH  
GG PR\

1 \$

6WRFN ERGHVWHG  
&ODVV RI VKDUHV  
LVVX (Net 01)  
6XEVFULSWLRQ SULFH  
(\*0 DSSURYDO GDWH  
LI DSSOLFDEOH  
GG PR\

7RWDO 2UGLQDU\IVKDUHV  
3UHIHUHQFH VKDUHV  
2WKHU FSDVV

&RQYHUWLEOHV LQWR &RQYHUWLEOHV ,VVXHU ZKLFK

\$Q\ RWKHU \$JUHHPHQWW VRRJ \$UUXDQ6KIDMOM ZKWFKHD,WW WR EH /LVWHG L  
 2SWLRQV RWKHU WKDQ XQGHU 6KDUH 2SWLRQ 6FKHPHV

<p>)XOO SDUWLFXODUV LQFOXGLQJ (*0 DSSURRYDO GDWH G\KPH PRQWK          LISLDFDEOH DQG FODVV RI VKDUHV LVVXDEOH</p>	<p>1R RI QHZ VKDUHV QHZ VKDUH          RI LVVXHU LVVXHU ZKLFK PD          GXULQJ WKH PRQWK SXUVXDQ          SXUVXDQW WKHUHW DW DW          WKHUHW</p>
<p>1 \$</p> <hr/> <hr/> <hr/> <p>(Note 1)</p>	
<p>1 \$</p> <hr/> <hr/> <hr/> <p>(Note 1)</p>	
<p>1 \$</p> <hr/> <hr/> <hr/> <p>(Note 1)</p>	
<p>7RWDO ' 2UGLQ\$U\ VKDUHV          3UHIHUUHQFH1\$KDUHV          2WKHU FIO\$VV</p>	

2WKHU 0RYHPHQWV LQ ,VVXHG 6KDUH &DSLWDO

1R RI QHRZ RI QHZ  
VKDUHVVRKIDUV RI  
LVVXHULVVXHU  
LVVXH ZKLFK PD\  
GXULQJEMKIHVVXHG  
PRQWKSXUVXDQW  
SXUVXDQWVHUWR D  
WKHUHDWR FORVH F  
WKH PRQWK

\SH 7RI ,VVXH

&ODVV RI VBBBWKHUHWR((  
LVVX (Note 1) @ PHQF\

5LJKWV LVVXH 6WDWH SULLFH ,VVXH DQG DOORWPHQW  
FXUUHQF\ GDWH GG PP \\\

(\*0 DSSURYDO GDWH &ODVV RI VBBBWKHUHWR((  
GG PP \\\ (Note 1) @ PHQF\

,VVXH DQG DOORWPHQW  
GDWH GG PP \\\

(\*0 DSSURYDO GDWH  
GG PP \\\

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&OD  
LVV  
,VV  
GDV  
(\*0  
GG

1R RI QHRZ RI QHZ  
VKDUHVVRIDUHV RI  
LVVXHULVVXHU  
LVVXHKLKFK PD\  
GXULQJEMKHVYXHG  
PRQWKSXUVXDQW  
SXUVXDQWVHUWR D  
WKHUHDWR FORVH I  
WKH PRQWK

\SH7RI ,VVXH

&ODVV RI ~~VBBBVB~~BB  
LVVX (Note 1)

6FULS GLYLGHC ~~CG~~ ~~SW~~ ~~SULFH~~ ~~FXUUHQF~~ ,VVXH DQG DOORWPHQW  
GDWH GG PP \\\

(\*0 DSSURYDO GDWH  
GG PP \\\

1 \$ 1 \$

&ODVV RI ~~VBBBVB~~BB  
UHSXUF (Note 1) G

5HSXUFKDVH RI  
VKDUHV

&DQFHODWLRQ GDWH  
GG PP \\\

(\*0 DSSURYDO GDWH  
GG PP \\\

1 \$ 1 \$

&ODVV RI ~~VBBBVB~~BB  
UHGHH (Note 3)

5HGHP SWLRQ RI  
VKDUHV

5HGHP SWLRQ GDWH  
GG PP \\\

(\*0 DSSURYDO GDWH  
GG PP \\\

1 \$ 1 \$

&ODVV RI ~~VBBBVB~~BB  
LVVX (Note 1)

&RQVLGHU ~~DWLRQ~~ ~~GDWH~~ ~~LVVXH~~ ~~SW~~ ~~SULFH~~ ~~FXUUHQF~~ ,VVXH DQG DOORWPHQW  
GDWH GG PP \\\

(\*0 DSSURYDO GDWH  
GG PP \\\

1 \$ 1 \$

1R RI QHRZ RI QHZ  
 VKDUHVVRIDUHV RI  
 LVVXHULVVXHU  
 LVVXH~~B~~KLFK PD\  
 GXULQJEMKHVYXHG  
 PRQWKSXUVXDQW  
 SXUVXDQWVHUWR D  
 WKHUHDWR FORVH P  
 WKH PRQWK

\SH7RI ,VVXH

&DSLWDO UHRUJDQLVDWLRQ	&ODVV RI <del>VBBB</del> BB LVVX <del>(Net)</del> ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\ <div style="text-align: right;"> <u>1 \$</u>      <u>1 \$</u> </div>
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,VVXH RI RUGLQDU\ VKDUHV SXUVXDQW WR WKH SDUWLDO <del>H</del> HUFQWPHW. RI WKH \$W SUFXUHQT RYHUDOORWPHQW RSWLRQ 6HH UHPDUN	&ODVV RI <del>VUGLQDU\</del> LVVX <del>(Net)</del> <u>VKDUHV</u> ,VVXH DQG DOORWPHQW GDWH GG PP \\\\ (*0 DSSURYDO GDWH GG PP \\\\ <div style="text-align: right;"> <u>1 \$</u>      <u>1 \$</u> </div>
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7RWDO2UGLQDUHV  
 3UHIHUHQFH \$KDUHV  
 2WKHU FODVV

7RWDO LQFUHDVH GLQDFUHDVH HLQ GRULL QJ <del>TRK</del> DRQV \$KWR (	<u>1 \$</u>
7RWDO LQFUHDVH <del>H</del> HUFQWPHW <del>W</del> WKH PRQ 7RWDO RI \$WR (	<u>1 \$</u>
7RWDO LQFUHDVH <del>K</del> HUFQWPHW <del>V</del> IRQ <del>R</del> MDRQVGRXULL QJ <del>TR</del> WDO RI \$WR (	<u>1 \$</u>

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

,9 &RQILUPDWLRQV

:H KHUHE\ FRQILUP WR WKH EHVW NQRZWKDWH LQQURLOPDDMLRQV ~~DR~~GH DEF  
 LVVXHGE\ ~~W~~GXULQJEMKH PRQWK DV ~~M~~FKV KRXWQIRQW 3DHUHQ ,S,UZIK LRXVO\ G  
 SXEOLVKHG XQGHU UXOH \$ LW KDVER~~B~~HQ ~~B~~KGLD~~M~~FKRUV]IRG ~~W~~KHW  
 LQVRIDU DV DSSOLFDEOH

(Note 2)

L      DOO PRQH\ GXIHV ~~W~~XRHW KLQ QLHW~~S~~HRE W IRF ~~X~~VUKW ILHV ~~X~~HDV EHHQ UHFHL

LL      DOO SUH FRQGLWLRQV IRU OLVLW LQJWLPHS ~~R~~MVHG LEJ VRKH ~~H~~5FKOHLW  
 ([FKDQJH RI +RQJ . ~~R~~QJ ~~H~~LP ~~E~~WXDGLILFD~~M~~LRQ ~~V~~HRQ Q LXOMLO~~O~~DHG

LLL      DOO LI DQ\ FRQGLWLRQV ~~F~~QWDDQ ~~H~~GLV~~V~~LQ ~~K~~HR I ~~R~~DUPG ~~O~~S ~~H~~UFWL  
 VHF~~X~~ULWLHV KDYH EHHQ IXOILQHG

LY DOO WKH VHF~~XUL~~WLHV RI HDL~~K~~(~~NO~~)V~~V~~ DUH LQ DOO UHVSHFWV I  
Y DOO GRFXPHQWV UHTXLUHG E\ WKH F&RPSDQ\ RI X\ V :3 LQFY LQJL R S VD Q2  
ILOHG ZLWK WKH 5HJLVWUDU RI &RPSDQ\ DW FRPYSO EDHQH GKDM ELH  
RWKHU OHJDO UHTXLUHPHQWV

YL DOO WKH GHILQLWLYH GRFXPHQWV RHDGLWWR RIB YGH OYHQUGIB OD  
DQG ZLOO EH GHOLYHU ZIGWLQWDFH RWLJDPV RI LVVXH

YLL FRPSOHWLRQ RD WWD NSKJ ISKODVRIED OVK B ULRS/HUW\ VKRZQ LQ WK  
WR KDYH EHHQ SXUFKDVHG RU DJUHHGSW BFKH VSK FRKQ/LGGH LED VLWR  
SURSHUW\ KDV EHHQ GXO\ VDWLVLHG DQG

YLLL WKH WUXVW GHHG GHHG SROVDWRHND WIRQHW RR W KEH CGIVE HKOW XEU  
H[HFXWHG DQG SIBWLEK OVRU WHTXHUHGE HEHQOILZHSDZHWK WKH  
&RPSDQLHV

5HPDUNV LI DQ\  
7KH &RPSDQ\ LVVXH DQ DGGLWLRQDO \$SULO RUGSLXUDX DWKD OVR  
H[HUFLVH RIDVORR WPHQW RSWLRQ )RU GHWDLOVW SOKHD &RPSDQ\  
GDW \$SULO DQG WKH QH[W GDW GHVFRPSDQ\HSXESLWQH B RQ

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6XEPLWWHG E\ =+21\* 5XRTLQ  
7LWOH -RLQW &RPSDQ\ HWDU  
'LUHFWRU 6HFUHWDU\ RU RWKHU GXO\ DXWKRULVHG RIILFHU

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please append the prescribed continuation sheet.